

Equity Research

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Morning Brief

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Nifty Premarket View(cash/spot):Today, Nifty is likely to give a negative opening with intraday support areas are 9465-9420. To regain positive momentum, Nifty has to sustain above 9515. Above 9515, intraday resistances are 9545-9565-9590. Strong positional support comes around 9370(closing basis). So positional traders may use this dip to accumulate Nifty within the range of 9465-9425 with stop loss placed below 9370(closing basis) with targets of 9565-9610.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	22708.30	22,985.08	22,912.04	22,822.53	22,659.98	22,586.94	22,497.43
Nifty (Futures)	9440.70	9,563.55	9,533.28	9,493.85	9,424.15	9,393.88	9,354.45
Sensex (Spot)	30434.79	30,741.28	30,658.55	30,559.17	30,377.06	30,294.33	30,194.95

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Cipla Ltd/India	560.10	-0.40	86.43	33.76%	245.02%
Wipro Ltd	525.4	2.9086	44.97	-44%	212%
Bank of Baroda	187.45	-2.24	15.60	-30.90%	150.58%
Tech Mahindra Ltd	422.30	-1.98	54.14	-10.42%	109.05%
Hindustan Unilever Ltd	990.25	-1.8972	36.55	-51%	108%
Kotak Mahindra Bank Ltd	942.85	-0.88	89.69	26.27%	104.48%
Tata Consultancy Services Ltd	2,536.20	3.29	44.20	-63.17%	102.62%
Bajaj Auto Ltd	2,973.10	-2.19	19.79	-151.45%	83.26%
HCL Technologies Ltd	848.4	-0.6034	67.34	2%	79%
Ultratech Cement Ltd	4,341.05	-2.91	73.23	19.78%	69.31%

Tracking Markets

	LTP 1 D Change		LTP 1 D Change	
America				
Dow Future	20,633.00			
Dow Jones	20,663.02	0.27		
S&P 500	2,365.72	0.37		
NASDAQ	6,055.13	0.73		
Europe				
Euro Future	3,541.00	(0.59)		
Euro Stoxx	3,562.22	(0.63)		
FTSE 100 (UK)	7,436.42	(0.89)		
CAC 40 (Paris)	5,289.73	(0.53)		
DAX (Germany)	12,590.06	(0.33)		
Asia				
Nikkei	19,523.27	(0.16)		
Hang Sang	25,198.10	0.26		
Korea	2,289.04	0.08		
Taiwan	9,965.27	(0.06)		
Singapore Nifty	9,465.00	0.33		

Commodities

Gold(\$/Oz)	1,250.03	0.23
Silver(\$/Oz)	16.65	0.43
Crude Oil (\$/Barrel)	49.35	0.57

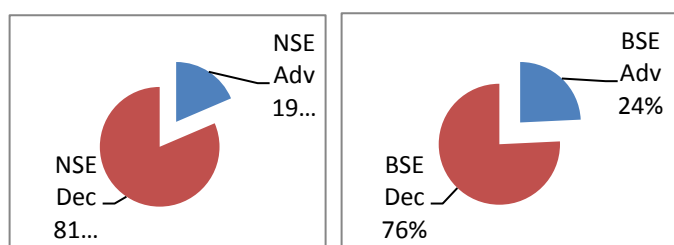
Currencies

USDINR	64.85	(1.06)
Dollar Index	97.79	(0.08)
EURUSD	1.11	0.04
USDJPY	111.18	0.28
GBPUSD	1.30	0.12

Global Economic Event

Time	Event	Survey	Prior
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Advance/Dcline



Global Update

US market ended in **positive** territory on Thursday. **European** markets closed in **negative** territory. **Asian** markets are trading **mixed** Friday morning.

Results Today

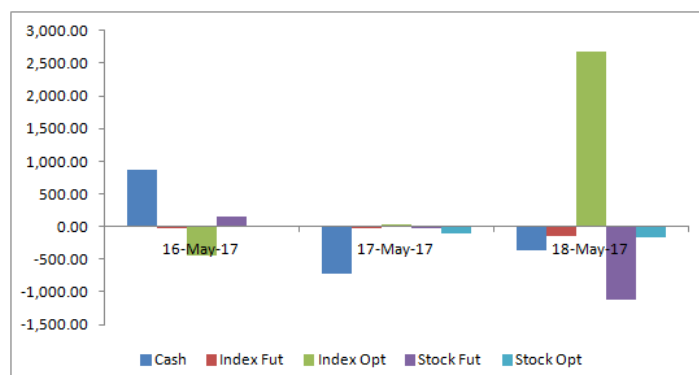
Atlas Cycle, Claris, HT Media, Glaxo, Grasim, Just Dial, Motherson Sumi, Sintex, Tata Power, V Guard, TWL, SBIN, Zuari

News

Business & Economy

- GST: Small car buyers will have to shell out more, SUVs to cost less
- RP Sanjiv Goenka Group announces restructuring of CESC Ltd
- LG Electronics to go online with a line-up of exclusives
- Big private equity funds eye major Karvy stake
- 15 internal teams to help HUL buck slowdown
- IGI handling lesser flights than capacity: Govt
- Tata seeks CCI nod to buy Docomo's stake in TTSL
- GST to fuel consumption, say FMCG companies
- GST will make sugar cheaper in Tamil Nadu, Andhra Pradesh, no impact in other states
- Britannia bakes a new line for Good Day - Wonderfulls
- As GM exits India, Volvo Cars announces it will start manufacturing in Bengaluru
- Blackstone, General Atlantic eye 74% stake in Karvy Computershare
- RBI may impose curbs on branch expansion by UBI
- Auto sector may contribute 12 per cent to India's GDP in next decade: Anant Geete
- LG Electronics to go online with a line-up of exclusives
- Bio-diesel Indizel promoters plan eye 10 per cent of Indian diesel market in 7 years
- Strides Shasun inks JV pact with Vivimed Labs
- English news channels pull out of BARC rating system
- Aircel-Maxis: Court's no to proceedings against Malaysian accused
- GST: Auto likely to face the brunt of 28% tax bracket plus cess
- IGL plans to buy out JV partners
- Axis Bank cuts home loan rates by 0.30%
- United Breweries shares tank 5% as Q4 net profit drops to Rs 6.73 cr
- BHEL bags Rs 233 crore order for steam and power generation from RFCL
- Dairy companies: Winners and losers amid rising milk procurement costs
- MRPL to shut 96,000 bpd crude unit for 25 days in Sept-Oct
- IOC, Rural Electrification enter MSCI index; Divis Lab makes an exit
- Drug pricing regulator clamps down on drug cocktails
- Godrej Industries stock hits all-time high on Agrovet IPO approval
- Drug pricing regulator clamps down on drug cocktails
- Bhushan Steel bags Odisha iron ore mine in auction
- TCS, Tata Elxsi to work on Panasonic products in India
- Bajaj Auto: Exports help company beat the domestic skid
- Paytm raises \$1.4 billion from Japan's SoftBank
- Petronet LNG Kochi terminal's operating capacity goes up
- Merck opens up Bengaluru centre for collaboration with Indian

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	399049	168,055	42.11
	Short	399049	87,768	21.99
Stock Futures	Long	1577869	418,297	26.51
	Short	1577869	677,780	42.96
Index Options	Long	1970178	687,178	34.88
	Short	2467757	318,125	12.89
Stock Options	Long	609958	52,903	8.67
	Short	609958	57,263	9.39



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