

Equity Research

17 Apr 2017

Morning Brief

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Nifty Premarket View(cash/spot/cash): Today, Nifty is likely to have a flattish to negative opening. As long as Nifty is below 9165-9170 zone, intraday momentum will remain negative. Intraday support areas are 9125-9105-9070. Above 9170, intraday resistance areas are 9190-9225-9245.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	21733.00	21,921.50	21,855.75	21,792.50	21,663.50	21,597.75	21,534.50
Nifty (Futures)	9182.25	9,260.67	9,241.33	9,216.17	9,171.67	9,152.33	9,127.17
Sensex (Spot)	29461.45	29,848.73	29,754.60	29,630.51	29,412.29	29,318.16	29,194.07

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Infosys Ltd	931.40	-3.87	40.72	-69.25%	322.39%
ACC Ltd	1,494.15	-0.03	41.22	16.58%	139.04%
Bharti Airtel Ltd	340.25	-3.01	50.50	5.28%	116.35%
Ultratech Cement Ltd	4,019.35	-0.34	90.22	39.57%	84.37%
Bank of Baroda	175.65	1.91	34.92	24.74%	64.71%
Hindalco Industries Ltd	183.25	-5.05	47.17	1.17%	63.36%
Tata Consultancy Services Ltd	2,328.65	-2.70	65.36	-7.06%	36.65%
GAIL India Ltd	379.70	0.38	79.77	8.38%	33.06%
Tata Steel Ltd	463.55	-2.90	36.31	27.68%	31.14%
NMDC Ltd	129.65	-3.07	47.14	-11.79%	29.50%

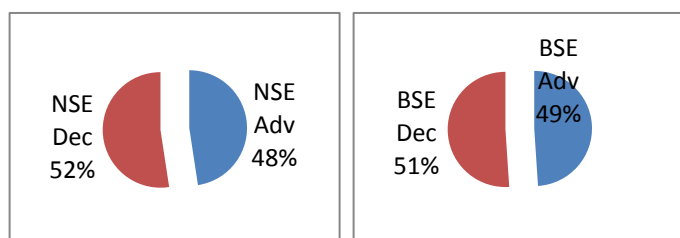
Tracking Markets

	LTP	1 D Change		LTP	1 D Change
America			Commodities		
Dow Future	20,387.00		Gold(\$/Oz)	1,291.40	0.44
Dow Jones	20,453.25	(0.67)	Silver(\$/Oz)	18.61	0.35
S&P 500	2,328.95	(0.68)	Crude Oil (\$/Barrel)	53.18	0.13
NASDAQ	5,805.15	(0.53)	Currencies		
Europe			USDINR	64.41	0.40
Euro Future	3,377.00	(0.71)	Dollar Index	100.36	(0.15)
Euro Stoxx	3,448.26	(0.58)	EURUSD	1.06	0.02
FTSE 100 (UK)	7,327.59	(0.29)	USDJPY	108.26	0.35
CAC 40 (Paris)	5,071.10	(0.59)	GBPUSD	1.25	0.16
DAX (Germany)	12,109.00	(0.38)	Asia		
Nikkei	18,278.18	(0.31)			
Hang Sang	24,261.66	(0.21)			
Korea	2,142.48	0.36			
Taiwan	9,711.66	(0.18)			
Singapore Nifty	9,151.50	(0.04)			

Global Economic Event

Time	Event	Survey	Prior
6.00 PM	Empire State Manufacturing Index		16.4

Advance/Decline



Global Update

US market ended in **negative** territory on Friday. **European** markets ended in **negative** zone. **Asian** markets are trading **mixed** on Monday.

Results Today

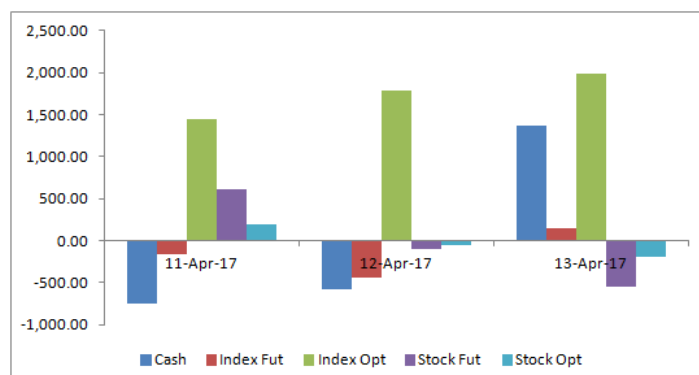
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News

Business & Economy

- SEBI set to block P-note route for NRIs
- One group, one tax likely in GST to avoid complexity
- 'Merge govt, central bank budgets for better fiscal outcomes'
- MoU signed for Assam's Numaligarh Refinery expansion
- Merger with BSNL desirable for strong pan-India play: MTNL CMD
- 'Saudi to shelve billions of dollars of unfinished projects'
- Iran opens South Pars gas field phases worth \$20 bn
- 85% Indian firms optimistic on economic recovery, says survey
- Finance Ministry okays 8.65% interest on EPF for 2016-17
- Foreign Portfolio Investors' net inflow at Rs 16,500 crore in April
- Email id for black money information receives over 38,000 mails
- UP's sugar mills to participate in raw sugar import programme
- Barclay brothers bid for Grosvenor House hotel
- Fast-track divestment: SUUTI stake-sale among top options
- Finance Ministry approves 8.65% interest rate on EPF
- Cairn India, partners to invest Rs. 3,240 in Ravva fields
- Trading in corporate debt securities hits record 14.7 lakh cr in 2016-17
- M-cap of top 6 cos falls by Rs.47,463 cr; TCS, RIL badly hit
- Infosys to ramp up local hiring in US amid H-1B visa concerns
- Finance ministry expects 6 banks to raise funds via FPO
- Govt may soon allow 100% FDI in cash, ATM management companies
- Petrol price hiked by Rs1.39 per litre, diesel up by Rs1.04
- Opec warns of a world that still has far too much oil
- Credit growth plunges to over 60 year low at 5% in FY17
- PSU insurers gain big from ITC; private players turn 'responsible'
- Withdrawal trend reverses in Jan Dhan accounts; deposits up Rs 1,000 cr
- Post demonetisation, 90 per cent Indians book holidays via plastic money
- MF assets soar to Rs 17.5L cr in FY17
- MP govt, DMRC to ink pact to supply power from Rewa project
- Present Indian market valuations seem stretched
- CBEC sanctions Rs 1 cr to each zone for GST outreach

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	393775	231,060	58.68
	Short	393775	84,578	21.48
Stock Futures	Long	1444065	449,995	31.16
	Short	1444065	731,923	50.68
Index Options	Long	1866718	610,106	32.68
	Short	2072195	289,628	13.98
Stock Options	Long	468684	49,554	10.57
	Short	468684	43,203	9.22



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