

# Equity Research

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## Morning Brief

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Nifty Premarket View(cash/spot): Nifty today is likely to have a positive opening. As long as Nifty is above 9145, intraday momentum will remain positive. Around 9185-9195 zone Nifty will face stiff resistance. Below 9145, intraday support areas are 9115-9085.

### Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	21310.80	21,448.23	21,397.66	21,351.18	21,254.13	21,203.56	21,157.08
Nifty (Futures)	9176.15	9,213.56	9,197.40	9,184.41	9,155.26	9,139.10	9,126.11
Sensex (Spot)	29585.85	29,759.10	29,686.94	29,627.14	29,495.18	29,423.02	29,363.22

### High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Bajaj Auto Ltd	2,936.40	2.20	62.01	28.11%	115.38%
Tata Steel Ltd	499.65	4.30	34.65	-6.19%	106.32%
Lupin Ltd	1,455.40	0.38	84.06	22.17%	101.42%
Punjab National Bank	148.20	1.93	30.94	15.79%	76.07%
HCL Technologies Ltd	855.40	1.48	53.08	-16.61%	71.72%
Wipro Ltd	500.55	1.16	77.62	20.04%	55.01%
Asian Paints Ltd	1,087.55	2.21	69.15	23.63%	50.79%
Hindalco Industries Ltd	198.75	4.14	38.25	5.61%	47.45%
IDFC Ltd	54.90	2.04	58.32	-7.77%	42.65%
Coal India Ltd	291.95	-0.26	75.22	3.48%	37.59%

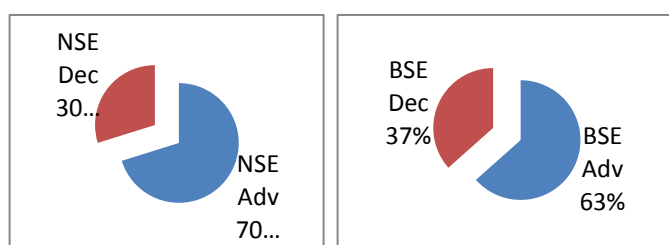
## Tracking Markets

	LTP	1 D Change		LTP	1 D Change
<b>America</b>			<b>Commodities</b>		
Dow Future	20,881.00		Gold(\$/Oz)	1,226.79	0.02
Dow Jones	20,934.55	(0.07)	Silver(\$/Oz)	17.29	(0.16)
S&P 500	2,381.38	(0.16)	Crude Oil (\$/Barrel)	48.75	(0.23)
NASDAQ	5,900.76	0.01	<b>Currencies</b>		
<b>Europe</b>			USDINR	65.41	0.43
Euro Future	3,439.00	0.88	Dollar Index	100.24	(0.11)
Euro Stoxx	3,439.96	0.90	EURUSD	1.08	0.05
FTSE 100 (UK)	7,415.95	0.64	USDJPY	113.44	(0.12)
CAC 40 (Paris)	5,013.38	0.56	GBPUSD	1.24	(0.06)
DAX (Germany)	12,083.18	0.61	<b>Asia</b>		
Nikkei	19,523.27	(0.34)			
Hang Sang	24,368.24	0.30			
Korea	2,155.83	0.30			
Taiwan	9,864.98	0.29			
Singapore Nifty	9,202.50	0.18			

## Global Economic Event

Time	Event	Survey	Prior
6.45 PM	Industrial Production m/m	0.3%	-0.3%
7.30 PM	Prelim UoM Consumer Sentiment	97.1	96.3

## Advance/Decline



## Global Update

US market ended in **mixed** territory on Thursday. **European** markets ended in **positive** zone. **Asian** markets are trading **mixed** on Friday.

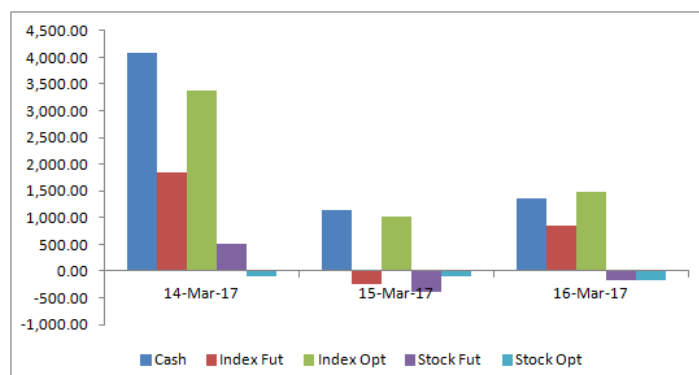
## Results Today

## News

## Business &amp; Economy

- GST Council caps cess on demerit goods at 15%
- Govt gives no commitment on farm debt waiver
- 'India, China should jointly bid for oil, gas fields'
- SEBI reviews advertisement guidelines of mutual funds
- Fed hike to have minimal impact on RBI policy: India Inc
- Enemy Property Bill to bring windfall of Rs 1 lakh cr
- 'Sick PSU units must get reasonable revival chances'
- Sebi writes to Centre on capital gains in non-STT transactions
- Regulator allows insurers to invest in infrastructure funds
- Mutual funds may oppose Grasim, Nuvo merger
- Economists see no rate cut by RBI in 2017
- Govt generates Rs 1,748 cr from auction of 31 coal mines
- Unsold BS-III vehicles divide auto industry
- US housing starts jump; weekly jobless claims fall
- RJio to continue free offers; TRAI to re-examine issue
- BSE ties up with Sentifi for algo analysis, updates
- Zee to acquire 80% stake in Margo Networks
- Parliamentary panel suggests BSNL-MTNL merger
- 6-month window for environmental clearance to units: Govt
- LIC MF keen to grow as a retail-focussed fund house
- Indian Oil to sell 24% stake in India JV to Lubrizol Corp
- Nifty touches new all-time high on US Fed's dovish stance
- Aadhaar wins World Bank praise amid 'big brother' fears
- Krishnapatnam Port promoters seek to buy out 3i Group's stake
- Zara to sell online in India later this year
- AAI rejects Air India's plan to convert Rs 2K cr dues into equity
- High Court stays Odisha govt's tax recovery notice on IOCL
- No health cess in new National Health Policy, says govt
- China, Saudi Arabia signed \$65 billion in deals as King Salman visits
- Vedanta to buy \$2.4b Anglo American stake
- Investors bet big on PSU oil stocks
- Chappells urge Adani to reconsider Oz mine
- Trump's historic cuts to fund Defence
- Metal stocks rally, sectoral index goes up 2.84 per cent

### FII Derivatives Statistics



### FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	502272	295,058	58.74
	Short	502272	96,392	19.19
Stock Futures	Long	1366230	379,868	27.80
	Short	1366230	684,893	50.13
Index Options	Long	2088426	638,810	30.59
	Short	2231526	392,310	17.58
Stock Options	Long	453643	51,569	11.37
	Short	453643	53,517	11.80



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