

Equity Research

16 Mar 2017

Morning Brief

research@bmastock.com
033-40110163

Nifty premarket view(cash/spot): Nifty is likely to have a positive opening and that too above the crucial resistance of 9120. Now, if this happens, then 9120 will act as immediate support level. On intraday basis, the momentum will turn negative only if Nifty trades on sustained basis below 9085. Above 9120, resistance areas are 9145-9190. Below 9085, support areas are 9055-9025.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	21215	21458	21371	21290	21121	21035	20953
Nifty (Futures)	9104.95	9155	9142	9126	9098	9085	9069
Sensex (Spot)	29398	29631	29565	29490	29348	29283	29027

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
IDFC Ltd	53.80	2.18	66.57	15.64%	457.26%
United Spirits Ltd	2,271.70	1.35	30.15	-48.26%	212.12%
Bharat Heavy Electricals Ltd	166.90	3.44	27.67	12.04%	148.44%
Wipro Ltd	494.80	-1.31	73.40	20.68%	135.89%
Bharti Airtel Ltd	363.20	0.58	53.28	-2.30%	135.16%
Tata Power Co Ltd	85.05	1.67	65.16	5.39%	92.32%
Bank of Baroda	166.50	3.42	35.12	2.05%	75.57%
Hero MotoCorp Ltd	3,401.10	1.30	77.49	26.05%	70.78%
Tata Consultancy Services Ltd	2,498.30	-2.70	69.50	9.03%	67.37%
Cipla Ltd/India	600.20	0.00	57.44	-2.11%	63.05%

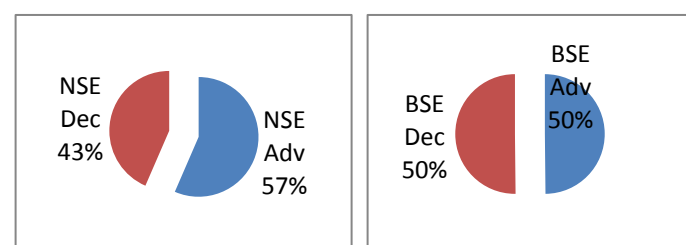
Tracking Markets

	LTP 1 D Change		LTP 1 D Change	
America				
Dow Future	20,933.00		Gold(\$/Oz)	1,225.50 0.47
Dow Jones	20,950.10	0.54	Silver(\$/Oz)	17.45 0.56
S&P 500	2,385.26	0.84	Crude Oil (\$/Barrel)	48.86 2.39
NASDAQ	5,900.05	0.74	Currencies	
Europe				
Euro Future	3,409.00	0.32	USDINR	65.70 0.19
Euro Stoxx	3,409.32	0.29	Dollar Index	100.61 (0.11)
FTSE 100 (UK)	7,368.64	0.15	EURUSD	1.07 (0.07)
CAC 40 (Paris)	4,985.48	0.23	USDJPY	113.38 (0.03)
DAX (Germany)	12,009.87	0.18	GBPUSD	1.23 (0.17)
Asia				
Nikkei	19,551.58	(0.13)		
Hang Sang	24,053.41	1.13		
Korea	2,144.90	0.54		
Taiwan	9,823.90	0.93		
Singapore Nifty	9,181.00	0.77		

Global Economic Event

Time	Event	Survey	Prior
6.00 PM	Core CPI m/m	0.2%	0.3%
6.00 PM	Core Retail Sales m/m	0.1%	0.8%
8.00 PM	Crude Oil Inventories		8.2M

Advance/Decline



Global Update

US market ended in **positive** territory on Wednesday. **European** markets ended in **positive** zone. **Asian** markets are trading **mixed** on Thursday.

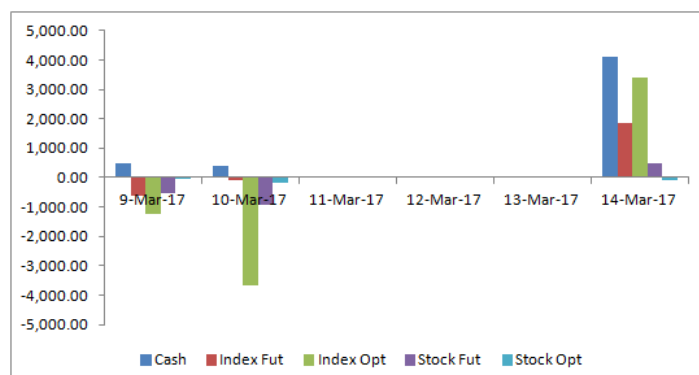
Results Today

News

Business & Economy

- US Fed hikes key rate for second time in 3 months
- Govt may initiate reforms in financial sector soon
- Currency in circulation rises 13.5% between Feb & Mar
- Exports jump 17% in Feb; trade deficit widens
- More realistic method to assess GDP required: Panel
- Telecom Dept issues notices to 6 telcos for Rs 30k crore
- HCL Tech to consider share buyback on March 20
- India Inc's dividend pay at record high
- SBI approves plan to raise up to Rs 15,000 cr in capital
- Govt to consider more oversight panels for NPAs: Jaitley
- Rupee hits fresh 16-month high, up 13 paise at 65.69
- Govt to table fresh consumer protection Bill in Parliament
- Merger talks of ONGC, HPCL on at ministerial level
- Costs Rs 2.87-3.77 to print each new Rs 500/2000 note: Govt
- GST Council to take up State and UT Bills today
- Central govt employees to strike work on Thursday
- BHEL's first 800-MW supercritical plant becomes operational
- McNally Bharat bags Rs. 415-cr solar power project in AP
- P-note investments rise to Rs. 1.75 lakh cr at Jan-end
- United Breweries appeals against winding up order
- Moody's says BJP's win in UP elections a credit positive
- Deutsche Bank said to be weighing sale of India retail business
- RCom gets Sebi nod for merger with Aircel, Dishnet Wireless
- Sensex, Nifty close flat ahead of Fed meet
- SBI chief Arundhati Bhattacharya says farm loan waivers upset credit discipline
- GST: Industry sees no relief on compliance
- Indian economy to pick up once impact of note ban fades: IMF
- Chinese Premier says no intention of devaluing yuan
- Government issued notices to 1,018 firms for CSR non-compliance
- SBI to hike stake in credit card joint ventures to 74 percent
- India, Russia to talk FTA, ways to up bilateral trade
- Shankara Building plans Rs 345-cr IPO
- Telecom mergers gather pace, Idea-ATC talks on
- Bail out debt-stressed firms, says Modi's CEA
- Farm loan: SBI raises hackles over waiver plan

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	486453	282,031	57.98
	Short	486453	92,927	19.10
Stock Futures	Long	1345945	375,323	27.89
	Short	1345945	669,718	49.76
Index Options	Long	2302450	611,506	26.56
	Short	2156996	396,003	18.36
Stock Options	Long	427144	50,414	11.80
	Short	427144	48,802	11.43



BMA Wealth Creators Limited



Vishwakarma II
29-5A, Dr.Ambedkar Sarani, Topsia Road, Kolkata - 700 046



033-40110099 | Toll Free Number: 18602662131



www.bmawc.com



commodities@bmastock.com | investor.complaints@bmastock.com



www.facebook.com/bmawealth



www.twitter.com/bmawealth

Disclaimer: This document is for private circulation only. Neither the information nor any opinion expressed constitutes an offer, or any invitation to make an offer, to buy or sell any securities or any options, future or other derivatives related to such securities. BMA Wealth Creators Ltd. or any of its associates or employees does not accept any liability whatsoever direct or indirect that may arise from the use of the information herein. BMA Wealth Creators Ltd. and its affiliates may trade for their own accounts as market maker, block positional, specialist and/or arbitrageur in any securities of this issuer (s) or in related investments, may be on the opposite side of public orders. BMA Wealth Creators Ltd. and its affiliates, directors, officers, employees, employee benefit programs may have a long or short position in any securities of this issuer (s) or in related investments no matter content herein may be reproduced without the prior permission of BMA Wealth Creators Ltd. While there report has been prepared on the basis of published/other publicly available information considered reliable, we are unable to accept any liability for the accuracy of its contents.
