

Equity Research

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Morning Brief

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Nifty Premarket View(cash/spot): Nifty today is likely to give a flattish to positive opening. Trend deciding level for the day is 9400-9405 zone. If Nifty sustains above 9415, traders may go long with stop loss below 9400 with targets of 9435-9470. Above 9470, intraday resistance comes around 9500. On contrary below 9400, intraday supports comes around 9365-9335-9300.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	22669.35	23,096.60	22,971.80	22,831.90	22,567.20	22,442.40	22,302.50
Nifty (Futures)	9414.80	9,496.73	9,469.91	9,442.68	9,388.63	9,361.81	9,334.58
Sensex (Spot)	30188.15	30,482.22	30,390.98	30,293.93	30,105.64	30,014.40	29,917.35

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Dr Reddy's Laboratories Ltd	2,580.80	-0.51	16.11	-215.52%	561.14%
Kotak Mahindra Bank Ltd	954.65	1.9054	70.1	6%	170%
Infosys Ltd	964.25	2.1343	74.5	4%	157%
Asian Paints Ltd	1,132.95	-2.87	46.14	-12.85%	153.42%
HDFC Bank Ltd	1,551.65	0.34	64.78	7.43%	91.29%
United Spirits Ltd	2,176.80	1.90	26.33	-62.67%	90.34%
Bajaj Auto Ltd	3,004.80	0.21	59.86	-0.69%	83.90%
Mahindra & Mahindra Ltd	1,367.85	-0.60	87.22	26.92%	79.19%
DLF Ltd	208.35	2.71	30.63	48.02%	65.77%
Tata Consultancy Services Ltd	2,360.65	0.48	69.74	3.83%	47.94%

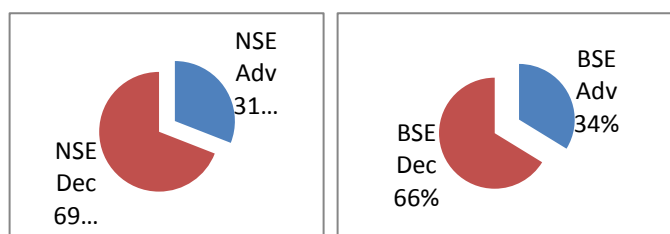
Tracking Markets

	LTP 1 D Change		LTP 1 D Change	
America			Commodities	
Dow Future	20,878.00		Gold(\$/Oz)	1,230.24 0.17
Dow Jones	20,896.61	(0.11)	Silver(\$/Oz)	16.53 0.33
S&P 500	2,390.90	(0.15)	Crude Oil (\$/Barrel)	47.84 0.02
NASDAQ	6,121.23	0.09	Currencies	
Europe			USDINR	64.09 0.34
Euro Future	3,601.00	0.45	Dollar Index	99.18 (0.08)
Euro Stoxx	3,637.52	0.39	EURUSD	1.09 (0.01)
FTSE 100 (UK)	7,435.39	0.66	USDJPY	113.40 (0.02)
CAC 40 (Paris)	5,405.42	0.41	GBPUSD	1.29 0.09
DAX (Germany)	12,770.41	0.47		
Asia				
Nikkei	19,842.15	(0.21)		
Hang Sang	25,286.10	0.51		
Korea	2,288.50	0.12		
Taiwan	10,016.93	0.32		
Singapore Nifty	9,449.00	0.33		

Global Economic Event

Time	Event	Survey	Prior
6.00 PM	Empire State Manufacturing Index		5.2

Advance/Decline



Global Update

US market ended in **mixed** territory on Friay. **European** markets closed in **positive** territory. **Asian** markets are trading **mixed** Monday morning.

Results Today

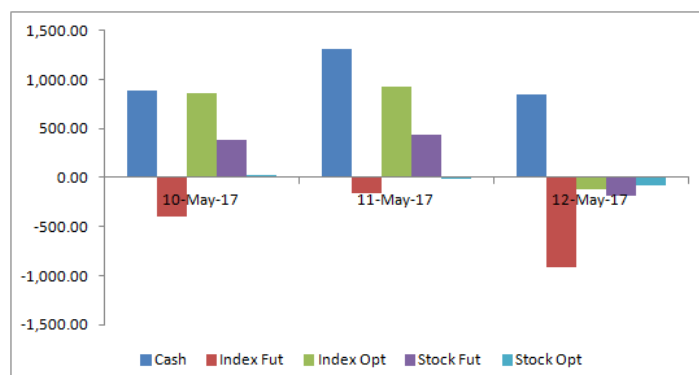
Balkrishna Ind, Bata, Chenn Petro, Colpal, Gabriel, JK Tyre, South Bank, Vedl

News

Business & Economy

- 'WPI base revision calls for new GDP estimates'
- Telcos on high alert post global ransomware blitz
- India jumps 73 spots to 26 rank in WB's power list: Goyal
- Cyber attack hits 2L in at least 150 nations: EuropoL
- I-T launches facility to correct PAN, Aadhaar error
- Govt to spend Rs 11K cr on roads in Naxal areas
- Underweight on IT and pharma sectors: Kotak MF
- International tax wing of I-T Dept seeks end beneficiary details of P-notes
- GST panel works out rates for 6,000 items
- Steel exports surge 142%, imports down 23% in April
- BSE to keep tabs on over 780 companies to check abnormal share price jumps
- Investment facilitation issues not to be included in WTO agenda: India
- EPFO trustees likely to raise ETF investments to 15%
- PE investments jump 69% to \$3.16 billion in April
- MFs asset base surges 41% to Rs. 3.09 lakh cr in FY'17
- Adani plans to begin extracting coal from Carmichael project in 2020-21
- Centre to come out with new Metro Rail policy: Venkaiah Naidu
- Southwest monsoon arrives over Andaman & Nicobar Islands: IMD
- Banks set to see higher provisioning on new norms next fiscal
- Telcos' financial woes: Panel to give recommendations in 3 months
- Indian IT firms to layoff up to 2 lakh engineers annually for next 3 years'
- Idea Cellular Q4 loss at Rs328 crore amid Reliance Jio onslaught
- Piramal looking to expand in real estate financing
- Tech Mahindra enters into top 20 global tech services brands
- Abu Dhabi's Mubadala plans to invest up to \$15 bn in SoftBank fund
- GST cloud hangs over excise mop-up as dealers hold up tight
- Lower interest rate can help reap full benefit of cash ban: CII
- Coffee Day Enterprises arm to acquire majority stake in 2 companies
- Limit diesel, petrol vehicles; promote EVs: NITI Aayog
- \$1b profit for ArcelorMittal
- Retail inflation falls below 3% as food prices cool
- Dr Reddy's Q4 net profit jumps 3-fold to Rs 337.6 crore
- IBBI to put sick industries on fast track revival
- Three MDs to collectively decide on LIC investments

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	396776	165,470	41.70
	Short	396776	80,921	20.39
Stock Futures	Long	1529880	411,008	26.87
	Short	1529880	657,162	42.96
Index Options	Long	1971600	636,090	32.26
	Short	2370917	296,344	12.50
Stock Options	Long	525065	46,035	8.77
	Short	525065	46,421	8.84



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