

Equity Research

15 Mar 2017

Morning Brief

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Nifty Premarket View(cash/spot): Nifty is likely to have a positive opening. The areas for the day that are to be watched area 9120 and 9090. As long as Nifty is above 9090, intraday momentum will remain positive. If Nifty sustains above 9120, intraday traders may go long with stop loss placed below 9090 with targets of 9155-9180. On contrary, if Nifty sustains below 9090, traders may go short with stop loss placed above 9120 with targets of 9060-9030.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	21146.70	21,530.45	21,428.38	21,304.15	21,077.85	20,975.78	20,851.55
Nifty (Futures)	9103.00	9,233.47	9,195.73	9,153.07	9,072.67	9,034.93	8,992.27
Sensex (Spot)	29442.63	29,762.36	29,662.14	29,556.48	29,350.60	29,250.38	29,144.72

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Larsen & Toubro Ltd	1,558.10	4.46	60.18	4.17%	438.84%
Hero MotoCorp Ltd	3,357.45	1.40	78.86	34.18%	309.67%
Sun Pharmaceutical Industries Ltd	708.20	3.70	34.88	-86.30%	293.12%
Grasim Industries Ltd	1,033.90	3.49	75.93	15.55%	291.46%
ICICI Bank Ltd	287.25	6.17	53.55	-12.18%	251.52%
Housing Development Finance Corp	1,424.15	3.67	82.07	7.31%	226.75%
Hindustan Unilever Ltd	913.75	4.40	74.20	0.87%	220.11%
Ultratech Cement Ltd	3,998.95	3.80	72.05	16.06%	213.78%
ITC Ltd	267.10	1.39	74.88	6.85%	156.13%
Tata Consultancy Services Ltd	2,567.50	0.99	82.08	29.53%	155.18%

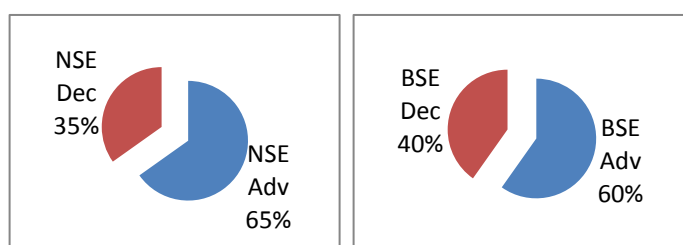
Tracking Markets

	LTP	1 D Change		LTP	1 D Change
America			Commodities		
Dow Future	20,832.00		Gold(\$/Oz)	1,201.64	0.22
Dow Jones	20,837.37	(0.21)	Silver(\$/Oz)	16.94	0.45
S&P 500	2,365.45	(0.34)	Crude Oil (\$/Barrel)	47.72	(1.40)
NASDAQ	5,856.82	(0.32)	Currencies		
Europe			USDINR	65.82	1.20
Euro Future	3,398.00	(0.59)	Dollar Index	101.70	0.00
Euro Stoxx	3,399.43	(0.47)	EURUSD	1.06	0.09
FTSE 100 (UK)	7,357.85	(0.13)	USDJPY	114.88	(0.11)
CAC 40 (Paris)	4,974.26	(0.51)	GBPUSD	1.22	0.03
DAX (Germany)	11,988.79	(0.01)	Asia		
Nikkei	19,551.72	(0.29)			
Hang Sang	23,781.15	(0.20)			
Korea	2,130.61	(0.16)			
Taiwan	9,745.62	0.01			
Singapore Nifty	9,130.00	0.31			

Global Economic Event

Time	Event	Survey	Prior
6.00 PM	Core CPI m/m	0.2%	0.3%
6.00 PM	Core Retail Sales m/m	0.1%	0.8%
8.00 PM	Crude Oil Inventories		8.2M

Advance/Decline



Global Update

US market ended in **negative** territory on Tuesday. **European** markets ended in **negative** zone. **Asian** markets are trading **mixed** on Wednesday.

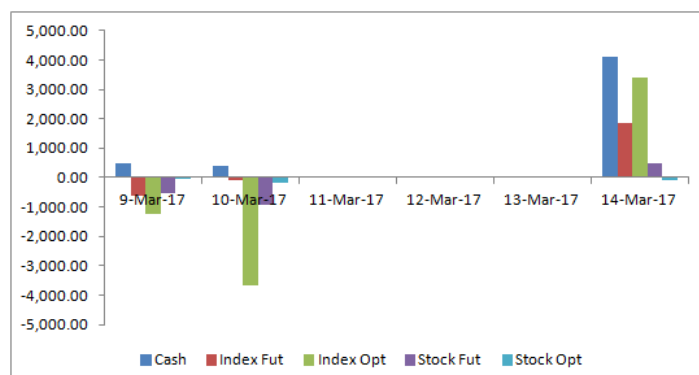
Results Today

News

Business & Economy

- February CPI at 3.65%, highest since October 2016
- Reserve Bank steps in to rein in runaway Rupee
- RBI may not slash rates as inflation on a rise: Nomura
- PM may again push against black money: BofA-ML
- Tata Steel, Wipro in world's most ethical companies' list
- No plan to cut sugar import tax for now: Paswan
- Sebi probes broker-bourse collusion on dark fibre link
- Inox Wind looks to sell its stake in new project
- WPI Inflation rises to over 3 Yrs high at 6.5% on food, fuel prices
- Black money: I-T prosecution action triples this financial year
- SBI floats one-time settlement scheme for tractor loans
- Rs 16.6k-crore payout to erase 44% net worth of CIL
- 222 mineral blocks on radar for auctions in 2017-18
- US court favours Aurobindo in patent case on cough & cold drug
- I-T to appeal against Rs 19k-cr relief to Cairn
- Foreign investors pull out \$4.8 billion from Indian debt
- Oil Ministry moves Cabinet to get RIL, ONGC pricing freedom
- 'Note ban will not help India in the corruption fight'
- PE, VC investments dip to 3-year low in Feb
- L&T Realty sells stake to Pragnya Group for ₹190 crore
- USFDA to lift import ban on Sun-Ranbaxy Mohali plant
- Tata-Docomo settlement: Delhi HC asks RBI to specify objections
- Gitanjali Gems's Nakshatra files draft papers for IPO
- IndusInd Bank to buy IL&FS Securities Services
- Tata group hires Bank of America dealmaker Ankur Verma
- Asia's lack of cyber defences are a missed opportunity
- Rupee hits 1-1/2 yr high, surges 78 paise on BJP sweep
- 8.38 lakh people respond to I-T queries under Operation Clean Money
- Govt may impose anti-dumping duty on Chinese aluminium foil
- Govnt procures 14.66 lakh tonnes of pulses for buffer stock
- UK Parliament passes Brexit bill
- Nifty takes a leap, hits record 9,123 on BJP's poll success
- Bail out debt-stressed firms, says Modi's CEA
- UP farm loan waiver may become new template
- Alibaba.com to help boost online exports

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	486453	282,031	57.98
	Short	486453	92,927	19.10
Stock Futures	Long	1345945	375,323	27.89
	Short	1345945	669,718	49.76
Index Options	Long	2302450	611,506	26.56
	Short	2156996	396,003	18.36
Stock Options	Long	427144	50,414	11.80
	Short	427144	48,802	11.43



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