

Equity Research

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Morning Brief

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Nifty Premarket View(cash/spot): On intraday basis, the area that is to be watched is 9200-9205. As long as Nifty is above this zone, intraday momentum will remain positive. Intraday resistance areas are 9245-9290-9330. Below 9200, intraday support areas are 9160-9115-9075.9110-9100(on closing basis) in strong support area.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	21710.20	22,077.67	21,945.36	21,821.47	21,565.27	21,432.96	21,309.07
Nifty (Futures)	9223.20	9,356.28	9,309.14	9,264.38	9,172.48	9,125.34	9,080.58
Sensex (Spot)	29643.48	30,110.97	29,974.89	29,821.89	29,532.81	29,396.73	29,243.73

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Cairn India Ltd	309.15	1.61	46.89	-15.70%	297.77%
Vedanta Ltd	258.25	2.18	30.61	-54.13%	134.36%
United Spirits Ltd	1,906.65	1.33	36.14	12.91%	98.72%
Hindustan Unilever Ltd	923.75	0.01	88.37	19.78%	73.56%
Ambuja Cements Ltd	249.10	0.08	51.67	-16.86%	40.74%
ACC Ltd	1,494.55	0.31	29.10	-25.71%	39.54%
ICICI Bank Ltd	280.80	-1.00	51.23	-11.60%	29.07%
Hindalco Industries Ltd	193.00	-1.76	55.49	23.16%	23.98%
Tata Steel Ltd	477.40	-2.19	31.23	15.22%	11.60%
NTPC Ltd	164.95	-1.23	82.38	17.17%	8.14%

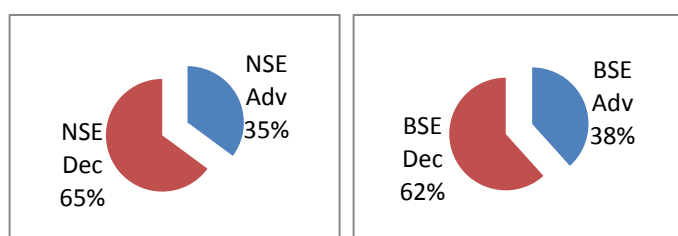
Tracking Markets

	LTP	1 D Change		LTP	1 D Change
America			Commodities		
Dow Future	20,500.00		Gold(\$/Oz)	1,285.60	(0.09)
Dow Jones	20,591.86	(0.29)	Silver(\$/Oz)	18.51	0.08
S&P 500	2,344.93	(0.38)	Crude Oil (\$/Barrel)	53.11	(0.54)
NASDAQ	5,836.16	(0.52)	Currencies		
Europe			USDINR	64.67	(0.26)
Euro Future	3,401.00	0.06	Dollar Index	100.05	(0.72)
Euro Stoxx	3,468.51	(0.04)	EURUSD	1.07	0.08
FTSE 100 (UK)	7,348.99	(0.22)	USDJPY	108.87	0.15
CAC 40 (Paris)	5,101.11	(0.01)	GBPUSD	1.26	0.19
DAX (Germany)	12,154.70	0.13	Asia		
Nikkei	18,340.44	(1.14)			
Hang Sang	24,288.24	(0.13)			
Korea	2,133.96	0.24			
Taiwan	9,830.95	0.08			
Singapore Nifty	9,203.50	(0.31)			

Global Economic Event

Time	Event	Survey	Prior
6.00 PM	Unemployment Claims	242K	234K
6.00 PM	Core PPI m/m	0.2%	0.3%
8.00 PM	Natural Gas Storage	5B	2B

Advance/Dcline



Global Update

US market ended in **negative** territory on Wednesday. **European** markets ended in **mixed** zone. **Asian** markets are trading **mixed** on Thursday.

Results Today

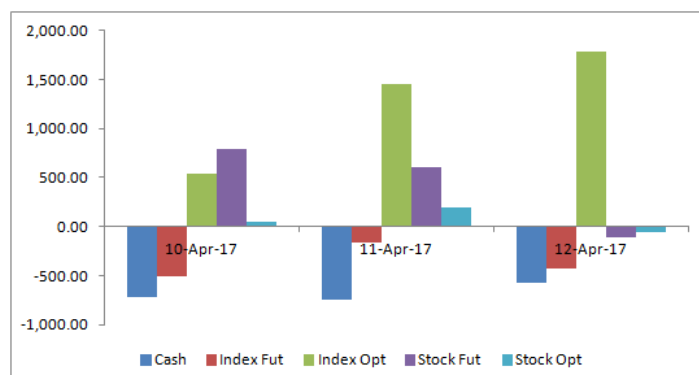
INFOSYS, BAJAJCORP, RPOWER

News

Business & Economy

- India's retail inflation edges up to 3.81% in March
- Cabinet orders winding up govt's procurement dept
- India 2nd fastest growing market for PVs globally
- Panel suggests 3% fiscal deficit target for FY18-20
- Credit card payment by Indians high: Cibil's survey
- Donald Trump robs billions off Indian IT czars
- Panel suggests reducing total debt of 60% of GDP
- FRBM panel sets 2.5% fiscal deficit target by FY23
- Cabinet clears listing of 11 PSUs
- IIP contracts 1.2% in Feb on weakness in consumer and capital goods
- Oil PSUs to give preference to domestic cos in procurement
- Rupee sinks 17 paise to 64.67 on global woes
- Exchanges for overhaul of 'fit and proper' rules
- Tata Motors arm launches Made-in-India robot
- Petrol, diesel prices to change daily from May 1
- Pharma exports down marginally in 2016-17: Pharmaexcil
- Wipro bags ₹615-crore project in Karnataka
- FSSAI to get flavour of global food standards
- Farmers need MSP, not loan waivers: MS Swaminathan
- Amazon gets RBI nod for e-wallet in India
- Solar power tariff falls to record low of Rs3.15 a unit
- Airtel seeks Trai intervention on Reliance Jio Dhan Dhan Dhan offer
- IFC to lend \$100 million to Federal Bank for Gujarat's Gift City branch
- EPFO extends deadline for submitting Aadhaar to 30 April
- States' fiscal health to deteriorate further in FY18: Report
- Large US firms stashed \$ 1.6 trillion in tax havens: Oxfam
- Dollar at 5-month lows vs yen on rising geopolitical tensions
- NITI Aayog all set to boost farmers income, clear way for private mandis
- Reliance to start coal-bed gas sales in May as prices freed
- Private sector banks better placed to explore M&As
- Sensex slides 145 pts as geo-political worries build
- Finmin sets up panel to take stock of virtual currencies

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	396554	232,076	58.52
	Short	396554	87,596	22.09
Stock Futures	Long	1432367	452,453	31.59
	Short	1432367	724,993	50.62
Index Options	Long	1975882	580,607	29.38
	Short	2195797	290,571	13.23
Stock Options	Long	437073	48,866	11.18
	Short	437073	38,723	8.86



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