

Equity Research

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Morning Brief

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Nifty Premarket View(cash/spot): Nifty today is likely to have a flattish to positive opening. Positional resistance of Nifty is 8270 and positional support is around 8090-8070 zone. Breakout or breakdown of the said range will decide the further movement of Nifty. On intraday basis, the area of 8195 is to be watched. If this 8195 is sustained, then the positional resistance(8270) is the target with intermediate resistance comes around 8235. If this(8195) is broken on sustained basis, 8090-8070 is the target with intermediate support is around 8155.

Pivot Levels

	CMP	R3	R2	R1	S1	S2	S3
Bank Nifty (Futures)	17941.85	18,344.87	18,247.43	18,118.37	17,891.87	17,794.43	17,665.37
Nifty (Futures)	8204.05	8,259.07	8,241.23	8,222.97	8,186.87	8,169.03	8,150.77
Sensex (Spot)	26633.13	26,830.15	26,776.76	26,712.84	26,595.53	26,542.14	26,478.22

High Delivery Stocks

STOCKS*	Cash Price	% Change in Prices	Delivery %	Deviation from 5 Days Average	
				% Delivery Change	% Chg of Volume
Kotak Mahindra Bank Ltd	695.60	-2.27	58.81	-16.15%	249.41%
NMDC Ltd	134.25	3.07	25.19	-37.23%	162.35%
HCL Technologies Ltd	856.95	2.61	62.68	7.70%	126.99%
Bharti Airtel Ltd	313.90	3.10	54.73	0.48%	116.57%
Hindustan Unilever Ltd	821.60	-0.99	66.90	1.93%	67.61%
Dr Reddy's Laboratories Ltd	3,091.30	0.62	54.09	30.30%	63.42%
Ambuja Cements Ltd	212.15	-1.42	55.12	25.24%	58.64%
Bharat Heavy Electricals Ltd	127.10	1.84	44.83	32.58%	54.98%
Hero MotoCorp Ltd	3,004.90	0.61	54.18	28.72%	46.33%
DLF Ltd	125.50	5.42	10.42	-30.61%	46.12%

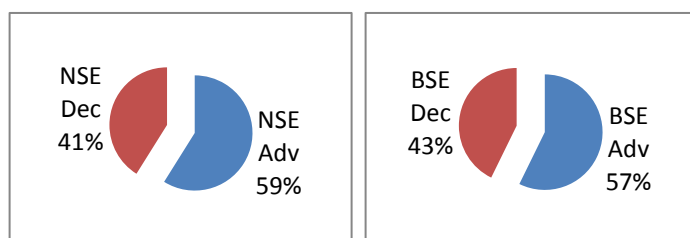
Tracking Markets

	LTP		1 D Change		LTP		1 D Change	
America				Commodities				
Dow Future	19,849.00		Gold(\$/Oz)	1,173.85	0.89			
Dow Jones	19,942.16	0.30	Silver(\$/Oz)	16.59	1.03			
S&P 500	2,270.75	0.57	Crude Oil (\$/Barrel)	53.26	1.78			
NASDAQ	5,477.00	0.88	Currencies					
Europe				USDINR	68.05	0.42		
Euro Future	3,304.00	(0.06)	Dollar Index	102.21	(0.48)			
Euro Stoxx	3,317.52	0.08	EURUSD	1.05	0.32			
FTSE 100 (UK)	7,189.74	0.17	USDJPY	116.40	0.72			
CAC 40 (Paris)	4,899.40	0.00	GBPUSD	1.23	0.05			
DAX (Germany)	11,584.31	0.00						
Asia								
Nikkei	19,544.70	(0.25)						
Hang Sang	22,374.17	1.05						
Korea	2,041.48	(0.20)						
Taiwan	9,338.86	0.56						
Singapore Nifty	8,239.00	0.50						

Global Economic Event

Time	Event	Survey	Prior
7.00 PM	Unemployment Claims	262K	265K
9.00 PM	Natural Gas Storage	-97B	-237B
9.30 PM	Crude Oil Inventories	-1.8M	0.6M

Advance/Decline



Global Update

US market ended in positive territory on Wednesday. European markets ended in mixed zone. Asian markets are trading mixed on Thursday.

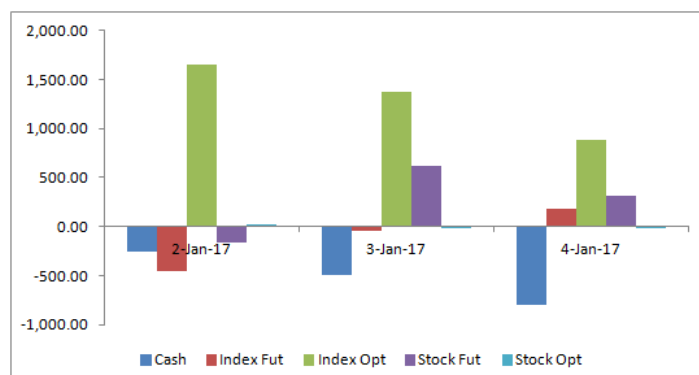
Results Today

News

Business & Economy

- 'Economy poised for good growth in quarters ahead'
- Removal of cash restrictions after RBI review: FM
- FPIs propose 26% trigger for indirect transfer provisions
- Jio, Tata oppose Airtel, Voda plea in HC
- Rupee rebounds from one-month low, soars 28 paise
- Cabinet gives nod to signing of agri pact with Portugal, Kenya
- FinMin clears 29 investment proposals worth Rs 2.11 lakh cr
- Oil prices rise on expected drop in US oil inventories
- 94% of demonetised notes deposited in banks
- Sun Pharma announces successful clinical trial for Seciera
- RIL, Essar respond to motor fuel retail discounts of OMCs
- Arcil moves SC against stamp duty on retail loan NPA
- No agreement on dual control in GST Council meet
- Govt approves transfer of land for second diplomatic enclave
- Fiscal deficit target will be met: DBS
- Zee-owned TV channel Zindagi eyes more intl shows
- Tata Trusts, Google India partner with MobiKwik
- NCDEX re-launches castorseed futures
- Tax collections to exceed budget estimates, says Arun Jaitley
- Centre opposes Vodafone's plea against Trai's bid to impose Rs1,050-crore penalty
- BSE asks Chambal Fertilisers to explain reasons for surge in trade volumes
- Equities to rule the roost as Indian bond rally runs out of steam
- Insurers paid out \$50 billion for natural disasters in 2016
- TRAI to meet telecom CEOs on Friday; broadcasting heads on Jan 10
- Noteban: BofA-ML sees RBI surplus payout at Rs 50,000 cr
- Non-food credit growth hits multi-year low of 5.3%
- BGR Energy forays into large size water treatment business
- Foreign reinsurers get Irdai nod to open branches in India
- State Bank of India Chairman Launches a Digital Platform
- Centre asks states not to levy charges on e-payment to ULBs
- Control regime may return to sugar sector
- SBI blocks transfer of cash to e-wallets via netbanking
- Rupee to head towards 70 against the dollar

FII Derivatives Statistics



FII OI as a % of Market OI

	No. of cont	Total OI	FII OI	FII %
Index Future	Long	313971	112,627	35.87
	Short	313971	53,995	17.20
Stock Futures	Long	1147200	370,166	32.27
	Short	1147200	482,333	42.04
Index Options	Long	2079902	575,154	27.65
	Short	2086783	286,230	13.72
Stock Options	Long	236305	22,535	9.54
	Short	236305	19,902	8.42



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